

GOLDEN BRIDGE ELECTECH INC.
Balance Sheet
June 30, 2005 & 2004
(expressed in thousands of New Taiwan dollars)

Assets	2005		2004	
	Amount	%	Amount	%
Current assets:				
Cash and deposits	\$ 289,215	16	\$ 163,669	8
Short-term investments , net	3,081	0	142,145	7
Notes and accounts receivable, net	400,284	22	380,642	20
Inventory, net	236,268	13	267,945	14
Accounts receivable-related parties	3,333	0	7,755	0
Other financial assets	7,266	0	13,788	1
Prepaid expenses and other current assets	10,207	1	5,714	0
	<u>949,654</u>	<u>51</u>	<u>981,658</u>	<u>51</u>
Long-term investments	<u>610,990</u>	<u>33</u>	<u>653,794</u>	<u>34</u>
Property and equipment:				
Land	109,239	6	115,399	6
Buildings	132,893	7	152,202	8
Equipment	52,730	3	65,976	3
	<u>294,862</u>	<u>16</u>	<u>333,577</u>	<u>17</u>
Less: accumulated depreciation	79,194	4	75,794	4
Net property and equipment	<u>215,668</u>	<u>12</u>	<u>257,783</u>	<u>13</u>
Other assets	<u>73,278</u>	<u>4</u>	<u>46,522</u>	<u>2</u>
Total assets	<u>\$ 1,849,590</u>	<u>100</u>	<u>\$ 1,939,757</u>	<u>100</u>
Liabilities and Stockholders' Equity				
Current liabilities:				
Short-term loans	\$ 50,000	3	\$ 10,000	1
Notes and accounts payable	59,093	3	65,712	3
Accounts payable-related parties	203,530	11	306,339	16
Accrued expenses and other current liabilities	97,247	5	119,451	6
	<u>409,870</u>	<u>22</u>	<u>501,502</u>	<u>26</u>
Other liabilities:				
Convertible bond	267,556	14	350,219	
Long-term loans		0		0
Others	55,112	3	53,139	3
	<u>322,668</u>	<u>17</u>	<u>403,358</u>	<u>21</u>
Total liabilities	<u>732,538</u>	<u>40</u>	<u>904,860</u>	<u>47</u>
Capital stock:				
Common stock	757,822	41	680,000	35
Unappropriated stock dividends	53,206	3	38,000	2
	<u>811,028</u>	<u>44</u>	<u>718,000</u>	<u>37</u>
Capital surplus:				
Paid-in capital in excess of par value	196,884	11	189,820	10
Others	16,467	1	11,617	1
	<u>213,351</u>	<u>12</u>	<u>201,437</u>	<u>10</u>
Retained earnings:				
Legal reserve	70,072	4	58,778	3
Special surplus	31,152	2		
Unappropriated earnings	24,648	1	49,974	3
	<u>125,872</u>	<u>7</u>	<u>108,752</u>	<u>6</u>
Accumulated translation adjustments	(33,199)	(2)	6,708	0
Total stockholders' equity	<u>1,117,052</u>	<u>60</u>	<u>1,034,897</u>	<u>53</u>
Total liabilities and stockholders' equity	<u>\$ 1,849,590</u>	<u>100</u>	<u>\$ 1,939,757</u>	<u>100</u>