

GOLDEN BRIDGE ELECTECH INC.  
Income Statements  
For the years ended June 30, 2005 & 2004  
(expressed in thousands of New Taiwan dollars)

|                                                         | 2005               |            | 2004               |            |
|---------------------------------------------------------|--------------------|------------|--------------------|------------|
|                                                         | Amount             | %          | Amount             | %          |
| <b>Operating revenue:</b>                               |                    |            |                    |            |
| Sales                                                   | \$ 675,084         | 100        | \$ 634,097         | 100        |
| Less: sales returns and allowances                      | 1,259              | -          | 1,587              | -          |
| <b>Net sales</b>                                        | <u>673,825</u>     | <u>100</u> | <u>632,510</u>     | <u>100</u> |
| <b>Operating cost</b>                                   | <u>541,281</u>     | <u>80</u>  | <u>499,195</u>     | <u>79</u>  |
| <b>Gross profit</b>                                     | <u>132,544</u>     | <u>20</u>  | <u>133,315</u>     | <u>21</u>  |
| <b>Operating expenses:</b>                              |                    |            |                    |            |
| Selling expenses                                        | 26,266             | 4          | 32,316             | 5          |
| General and administrative expenses                     | 34,935             | 5          | 33,280             | 5          |
| Research and development expenses                       | 19,709             | 3          | 19,186             | 3          |
|                                                         | <u>80,910</u>      | <u>12</u>  | <u>84,782</u>      | <u>13</u>  |
| <b>Operating income</b>                                 | <u>51,634</u>      | <u>9</u>   | <u>48,533</u>      | <u>8</u>   |
| <b>Non-operating income:</b>                            |                    |            |                    |            |
| Exchange gain, net                                      |                    | -          |                    | -          |
| Interest income                                         | 761                | -          | 69                 | -          |
| Investment income                                       |                    | -          | 24,103             | 4          |
| Others                                                  | 2,513              | -          | 3,286              | 1          |
|                                                         | <u>3,274</u>       | <u>-</u>   | <u>27,458</u>      | <u>4</u>   |
| <b>Non-operating expenses:</b>                          |                    |            |                    |            |
| Interest loss                                           | 1,217              | -          | 1,078              | -          |
| Investment loss                                         | 5,775              | 1          | 0                  | -          |
| Others                                                  | 14,217             | 2          | 14,511             | 2          |
|                                                         | <u>21,209</u>      | <u>3</u>   | <u>15,589</u>      | <u>2</u>   |
| Income before income tax                                | 33,699             | 5          | 60,402             | 10         |
| Income tax expense                                      | 9,051              | 1          | 11,637             | 2          |
| <b>Net income</b>                                       | <u>\$ 24,648</u>   | <u>4</u>   | <u>\$ 48,765</u>   | <u>8</u>   |
| <br>Earning per share (expressed in New Taiwan dollars) | <br><u>\$ 0.31</u> |            | <br><u>\$ 0.72</u> |            |