

GOLDEN BRIDGE ELECTECH INC.  
Balance Sheet  
September 30, 2005 & 2004  
(expressed in thousands of New Taiwan dollars)

Assets	2005		2004	
	Amount	%	Amount	%
<b>Current assets:</b>				
Cash and deposits	\$ 227,680	12	\$ 229,734	12
Short-term investments , net	3,081	0	8,081	0
Notes and accounts receivable, net	434,425	23	429,798	23
Inventory, net	276,287	14	253,524	13
Prepaid expenses and other current assets	24,756	1	27,045	1
	<u>966,229</u>	<u>51</u>	<u>948,182</u>	<u>50</u>
<b>Long-term investments</b>	<u>657,520</u>	<u>34</u>	<u>664,095</u>	<u>35</u>
<b>Property and equipment:</b>				
Land	65,469	3	115,399	6
Buildings	84,379	4	152,202	8
Equipment	53,555	3	64,396	3
	<u>203,403</u>	<u>11</u>	<u>331,997</u>	<u>17</u>
Less: accumulated depreciation	69,065	4	78,351	4
<b>Net property and equipment</b>	<u>134,338</u>	<u>7</u>	<u>253,646</u>	<u>13</u>
<b>Other assets</b>	<u>150,887</u>	<u>8</u>	<u>44,264</u>	<u>2</u>
<b>Total assets</b>	<u>\$ 1,908,974</u>	<u>100</u>	<u>\$ 1,910,187</u>	<u>100</u>
<b>Liabilities and Stockholders' Equity</b>				
<b>Current liabilities:</b>				
Short-term loans	\$ 30,000	2	\$ -	0
Notes and accounts payable	82,692	4	39,686	2
Accounts payable-related parties	246,950	13	329,258	17
Accrued expenses and other current liabilities	42,722	2	45,070	2
	<u>402,364</u>	<u>21</u>	<u>414,014</u>	<u>22</u>
<b>Other liabilities:</b>				
Convertible bond	254,924	13	347,066	18
Others	63,812	3	61,674	3
	<u>318,736</u>	<u>17</u>	<u>408,740</u>	<u>21</u>
<b>Total liabilities</b>	<u>721,100</u>	<u>38</u>	<u>822,754</u>	<u>43</u>
<b>Capital stock:</b>				
Common stock	816,832	43	719,696	38
	<u>816,832</u>	<u>43</u>	<u>719,696</u>	<u>38</u>
<b>Capital surplus:</b>				
Paid-in capital in excess of par value	204,194	11	191,933	10
Others	16,467	1	11,617	1
	<u>220,661</u>	<u>12</u>	<u>203,550</u>	<u>11</u>
<b>Retained earnings:</b>				
Legal reserve	70,072	4	58,778	3
Special surplus	31,152	2	-	0
Unappropriated earnings	59,489	3	94,212	5
	<u>160,713</u>	<u>8</u>	<u>152,990</u>	<u>8</u>
Accumulated translation adjustments	999	0	11,197	1
Treasury stock	(11,331)	(1)	0	0
<b>Total stockholders' equity</b>	<u>1,187,874</u>	<u>62</u>	<u>1,087,433</u>	<u>57</u>
<b>Total liabilities and stockholders' equity</b>	<u>\$ 1,908,974</u>	<u>100</u>	<u>\$ 1,910,187</u>	<u>100</u>