

**GOLDEN BRIDGE ELECTECH INC. AND SUBSIDIARIES**

**Consolidated Balance Sheet**

**December 31, 2006 & 2005**

(expressed in thousands of New Taiwan dollars)

Assets	2006		2005	
	Amount	%	Amount	%
<b>Current assets:</b>				
Cash and bank deposits	\$ 349,631	16	\$ 386,923	19
Notes and accounts receivable, net	667,858	31	600,277	29
Inventories	349,823	16	281,158	14
Prepaid expenses and other current assets	31,953	2	33,018	1
<b>Total current assets</b>	<u>1,399,265</u>	<u>65</u>	<u>1,301,376</u>	<u>63</u>
<b>Financial assets at fair value through profit or loss–noncurrent</b>	<u>16,325</u>	<u>1</u>	<u>3,081</u>	<u>0</u>
<b>Property, plant and equipment</b>				
Land	71,629	4	65,469	3
Buildings	328,492	15	302,739	15
Office equipment and others	558,148	26	501,747	25
	<u>958,269</u>	<u>45</u>	<u>869,955</u>	<u>43</u>
Less: accumulated depreciation	<u>365,545</u>	<u>17</u>	<u>288,716</u>	<u>14</u>
<b>Net property, plant and equipment</b>	<u>592,724</u>	<u>28</u>	<u>581,239</u>	<u>29</u>
<b>Other assets</b>	<u>135,252</u>	<u>6</u>	<u>162,760</u>	<u>8</u>
<b>Total assets</b>	<u>\$ 2,143,566</u>	<u>100</u>	<u>\$ 2,048,456</u>	<u>100</u>
<b>Liabilities and Stockholders' Equity</b>				
<b>Current liabilities:</b>				
Short-term loans	\$ 3,575	0	\$ 68,567	3
Notes and accounts payable	264,195	12	295,444	14
Convertible bonds payable	149,237	7	-	0
Accrued expenses and other current liabilities	156,692	8	144,334	8
	<u>573,699</u>	<u>27</u>	<u>508,345</u>	<u>25</u>
<b>Other liabilities:</b>				
Convertible bonds payable	-	0	253,778	12
Others	56,799	2	24,717	1
	<u>56,799</u>	<u>2</u>	<u>278,495</u>	<u>13</u>
<b>Total liabilities</b>	<u>630,498</u>	<u>29</u>	<u>786,840</u>	<u>38</u>
<b>Stockholders' equity :</b>				
Common stock	940,990	44	819,627	40
Capital surplus:				
Paid-in capital in excess of par value	263,323	12	206,191	10
Others	27,336	2	27,336	1
	<u>290,659</u>	<u>14</u>	<u>233,527</u>	<u>11</u>
Retained earnings:				
Legal surplus	84,137	4	70,072	3
Special surplus	-	0	31,152	2
Unappropriated earnings	228,454	11	140,647	7
	<u>312,591</u>	<u>15</u>	<u>241,871</u>	<u>12</u>
Accumulated translation adjustments	4,448	0	2,211	0
Treasury stock	(35,620)	(2)	(35,620)	(2)
<b>Total stockholders' equity</b>	<u>1,513,068</u>	<u>71</u>	<u>1,261,616</u>	<u>62</u>
<b>Total liabilities and stockholders' equity</b>	<u>\$ 2,143,566</u>	<u>100</u>	<u>\$ 2,048,456</u>	<u>100</u>