

Golden Bridge Electech Inc. Investor Update

December 15, 2020

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- 2020 Operations Overview
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2020 3Q 合併綜合損益表 - QoQ

2020 3Q Statement of Comprehensive Income (Consolidated) - QoQ

Amount: NTD Million

			3Q'20	2Q'20	3Q'19	
營業收入	Net Sales	281	100%	283	100%	328 100%
營業成本	Cost of Goods Sold	(227)	(81%)	(223)	(79%)	(258) (79%)
營業毛利	Gross Profit	54	19%	60	21%	70 21%
營業費用	Operating Expenses	(50)	(18%)	(52)	(18%)	(57) (17%)
營業利益	Operating Income	4	1%	8	3%	13 4%
營業外收入(支出)	Non-operating Income, Net	14	5%	15	5%	12 4%
稅前淨利	Income Before Tax	18	6%	23	8%	25 8%
本期淨利	Net Income	18	6%	18	6%	20 6%
其他綜合損益（淨額）	Other Comprehensive Income, Net	(6)	(2%)	(33)	(12%)	(39) (12%)
本期綜合損益總額	Comprehensive Income	12	4%	(15)	(5%)	(19) (6%)
母公司業主(淨利/損)	Profit (loss), Attributable to Owners of Parent	18	6%	18	6%	20 6%
非控制權益(淨利/損)	Profit (loss), Attributable to Non-controlling Interests	0	0%	0	0%	0 0%
母公司業主(綜合損益)	Comprehensive Income, Attributable to Owners of Parent	12	4%	(15)	(5%)	(19) (6%)
非控制權益(綜合損益)	Comprehensive Income, Attributable to Non-controlling Interests	0	0%	0	0%	0 0%

2020 1Q - 3Q 合併綜合損益表 - YoY

2020 1Q - 3Q Statement of Comprehensive Income (Consolidated)- YoY

Amount: NTD Million

1 ~ 9 月 Nine Months Ended September 30

		Y-T-3Q20		Y-T-3Q19	
營業收入	Net Sales	688	100%	882	100%
營業成本	Cost of Goods Sold	(572)	(83%)	(706)	(80%)
營業毛利	Gross Profit	116	17%	176	20%
營業費用	Operating Expenses	(140)	(20%)	(167)	(19%)
營業利益	Operating Income	(24)	(3%)	9	1%
營業外收入(支出)	Non-operating Income, Net	33	5%	36	4%
稅前淨利	Income Before Tax	9	1%	45	5%
本期淨利	Net Income	11	2%	30	3%
其他綜合損益（淨額）	Other Comprehensive Income, Net	(47)	(7%)	(32)	(4%)
本期綜合損益總額	Comprehensive Income	(36)	(5%)	(2)	0%
母公司業主(淨利/損)	Profit (loss), Attributable to Owners of Parent	11	2%	30	3%
非控制權益(淨利/損)	Profit (loss), Attributable to Non-controlling Interests	0	0%	0	0%
母公司業主(綜合損益)	Comprehensive Income, Attributable to Owners of Parent	(36)	(5%)	(2)	0%
非控制權益(綜合損益)	Comprehensive Income, Attributable to Non-controlling Interests	0	0%	0	0%

2020 3Q 合併資產負債表摘錄

2020 3Q Balance Sheet Highlight (Consolidated)

Amount: NTD Million

		2020/9/30	2020/6/30	2019/9/30
現金及約當現金	Cash and Cash Equivalents	197	311	148
應收票據及應收帳款(淨額)	Notes & Accounts Receivable, Net	300	254	302
存貨	Inventory	212	216	213
短期負債(a)	Short Term Debt(a)	490	380	117
長期負債	Long Term Debt	0	0	0
權益總計	Equity	1,389	1,377	1,484
資產總計	Total Assets	2,136	2,040	1,862

(a) Short term debt = short term bank loan + current portion of long term loan

集團營收(Consolidated Revenue)

2016 - 2020 3Q

NTD Million

1,400

1,200

1,000

800

600

400

200

0

1,104

1,164

1,078

1,150

688

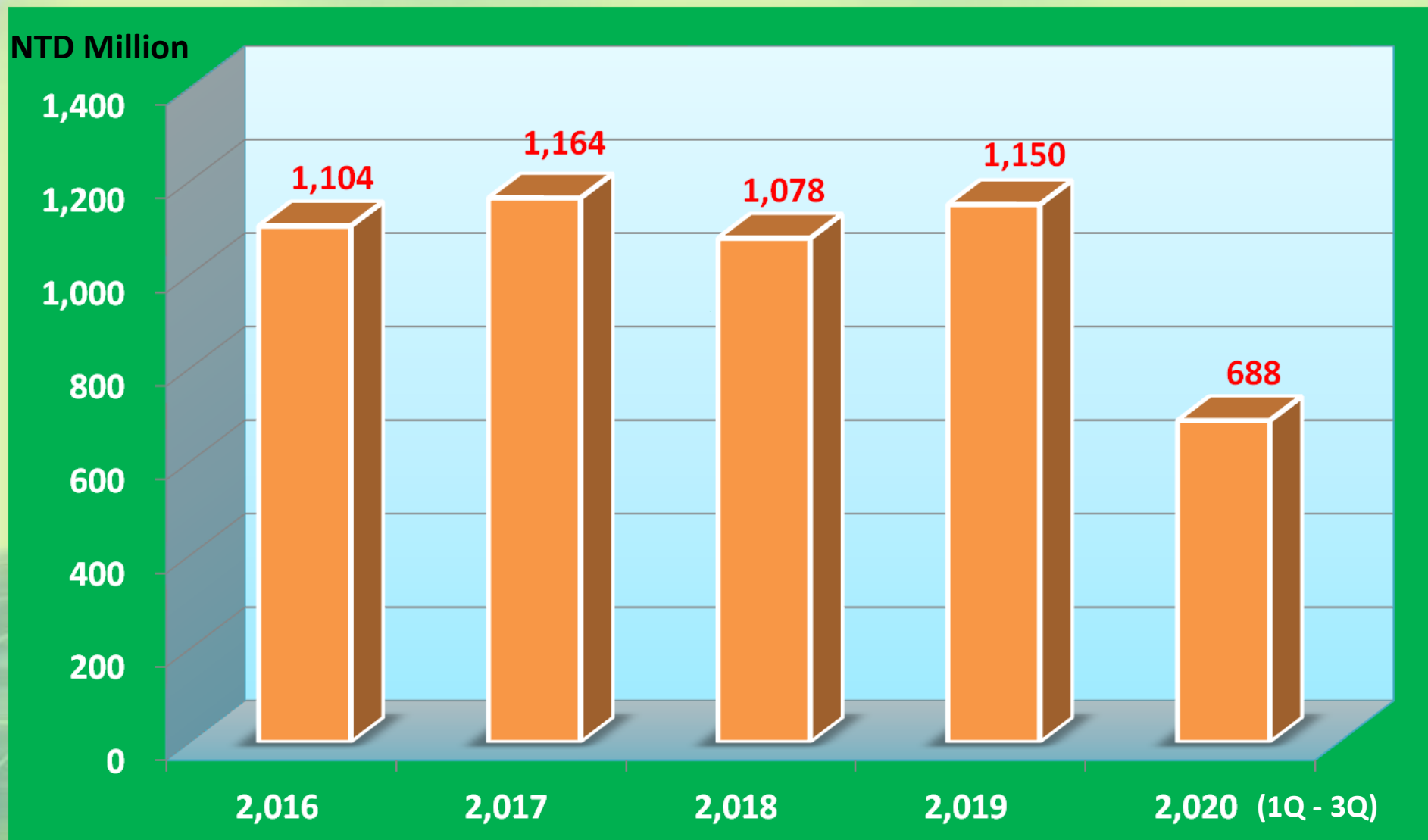
2,016

2,017

2,018

2,019

2,020 (1Q - 3Q)



2021 主要產品線

Next Gen Computer/Mobile device,
USB Cable , support 20G/ 40G Hz

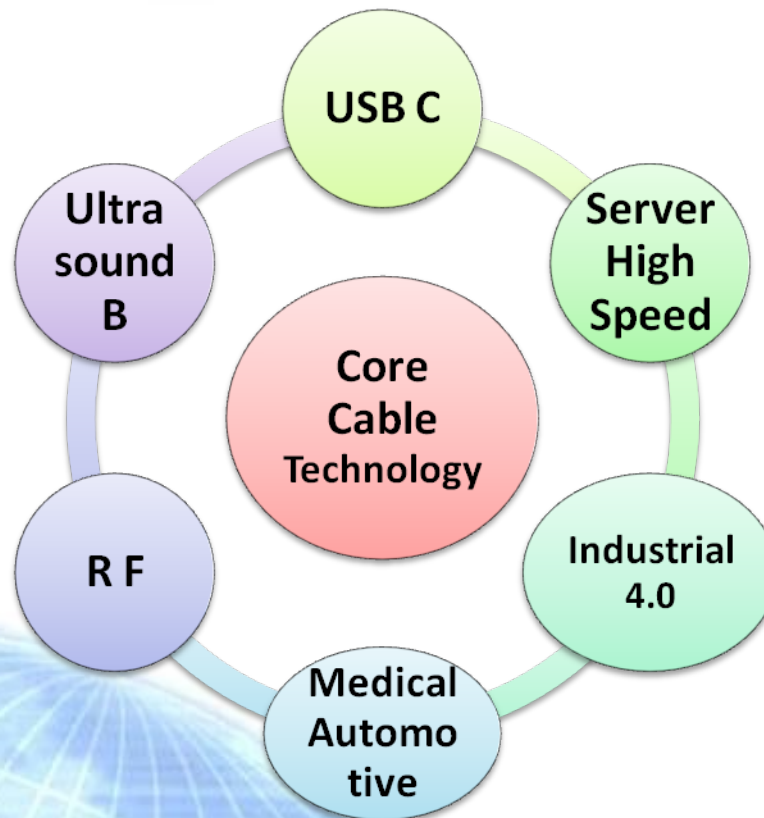
Specifications upgrade to global
customer's requirements

Cloud High speed
internal and external
cable

Support intel next gen
WiFi 6 standard

Industrial 4.0 application

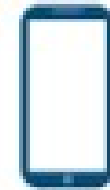
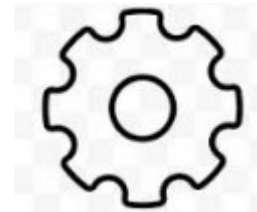
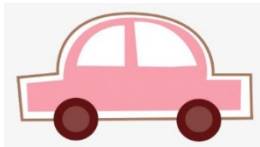
All kind of slim cable for medical
device and automotive module



2021 Outlook

- Business Focus:
 - ◆ Malaysia factory built to expand production capacity
 - ◆ Continue to expand high-margin and customized niche markets
 - ◆ Development of new high-speed wire
 - ◆ Increase gross profit
- Strengthen and Develop the following product sectors:
 - ◆ Development of Thunderbolt 3 cable and cable assembly
 - ◆ Development of parallel pair wires for high-speed cables
 - ◆ Developed ultrasonic foam core wire
 - ◆ Development of disposable endoscope cable

產品應用



Medical	Automotive & Aircraft	Communications	Industrial Applications	Consumer
Medical & Beauty	Automotive	Voice communications	Industrial control	Smart phone
Health care	Aircraft	Data communications Aerospace	Data capture Data process center	Wearable device Entertainment

Thank you !