

Golden Bridge Electech Inc.

2024 Investor Conference

December 20, 2024

Agenda

Financial Results

Business Outlook

Q & A

2024 Q3 合併資產負債表摘錄

2024 Q3 Balance Sheet Highlight (Consolidated)

Unit : NTD Million

項目	Item	2024 Q3		2023		QoQ
		Amount	%	Amount	%	
現金及約當現金	Cash and Cash Equivalents	405	19.5%	453	23.2%	-10.6%
應收票據及應收帳款(淨額)	Notes & Accounts Receivable, Net	323	15.6%	233	11.9%	38.6%
存貨	Inventory	285	13.7%	222	11.4%	28.4%
資產總計	Total Assets	2,073	100.0%	1,954	100.0%	6.1%
短期負債	Short Term Debt(a)	538	26.0%	560	28.7%	-3.9%
長期負債	Long Term Debt	13	0.6%	25	1.3%	-48.0%
負債總計	Total Liabilities	859	41.4%	842	43.1%	2.0%
股東權益總計	Total Equity	1,214	58.6%	1,112	56.9%	9.2%
應收款項週轉率 (次)	A/R turnover ratio (times)	4.17		2.97		
平均收現日數	A/R turnover days	87.53		122.89		
存貨週轉率 (次)	Inventory turnover (times)	3.66		2.83		

2024 Q3 合併綜合損益表 -QoQ

2024 Q3 Statement Comprehensive Income (Consolidated) - QoQ

Unit : NTD Million

項目	Item	2024 Q3		2023 Q3		QoQ
		Amount	%	Amount	%	
營業收入	Net Sales	323	100.0%	260	100.0%	24.2%
營業成本	Cost of Goods Sold	(255)	78.9%	(202)	77.7%	26.2%
營業毛利	Gross Profit	68	21.1%	58	22.3%	17.2%
營業費用	Operating Expenses	(42)	13.0%	(49)	18.8%	-14.3%
營業利益	Operating Income	26	8.0%	9	3.5%	188.9%
營業外收支	Non-operating Income, Net	(19)	-5.9%	10	3.8%	-290.0%
稅前淨利	Income Before Tax	7	2.2%	19	7.3%	-63.2%
本期淨利	Net Income	9	2.8%	17	6.5%	-47.1%
每股盈餘	EPS	0.07		0.14		

2024 Q1 - Q3 合併綜合損益表 -YoY

2024 Q1 - Q3 Statement Comprehensive Income (Consolidated) - YoY

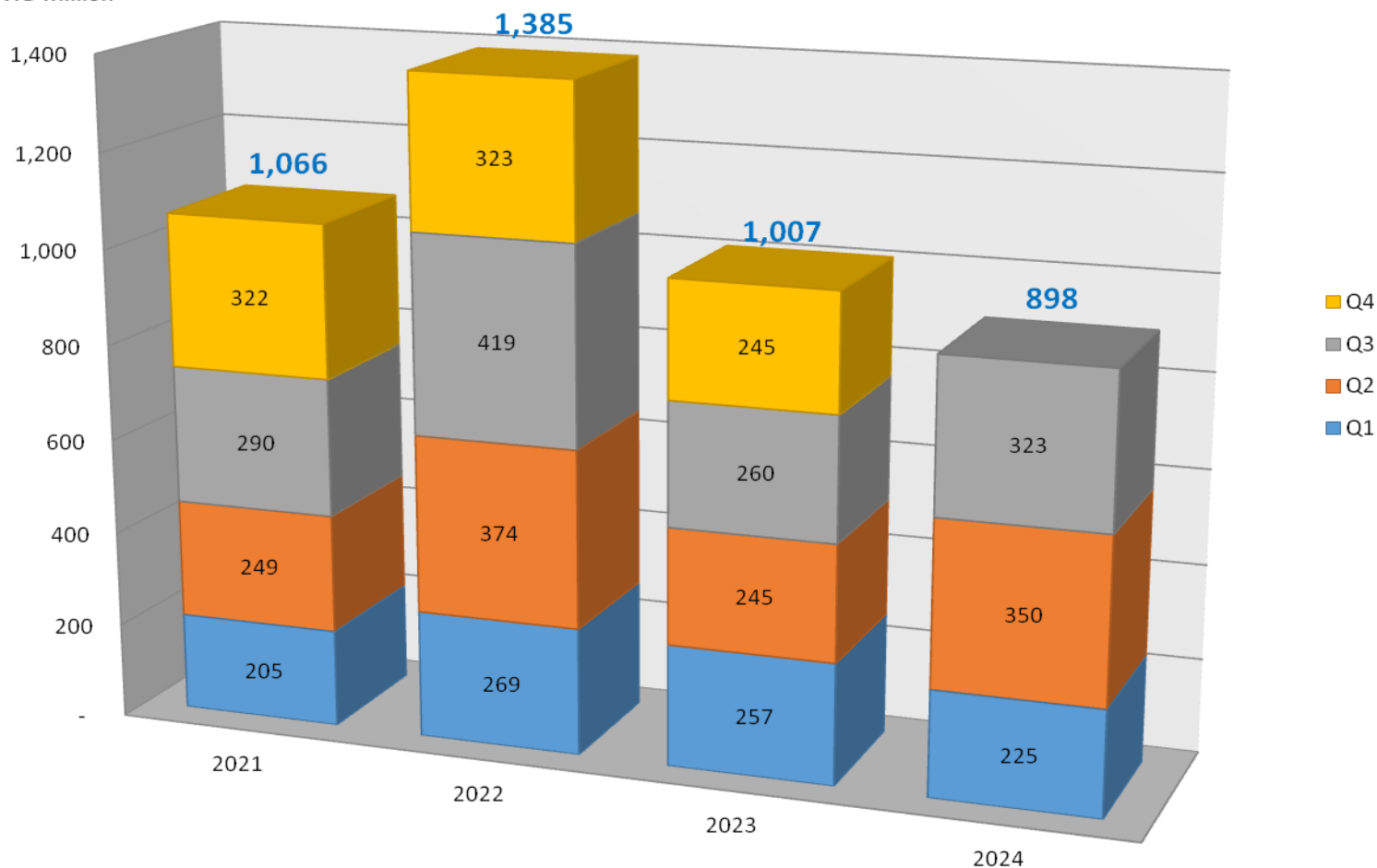
Unit : NTD Million

項目	Item	2024 Q1-Q3		2023 Q1-Q3		YoY
		Amount	%	Amount	%	
營業收入	Net Sales	897	100.0%	762	100.0%	17.7%
營業成本	Cost of Goods Sold	(696)	77.6%	(608)	79.8%	14.5%
營業毛利	Gross Profit	201	22.4%	154	20.2%	30.5%
營業費用	Operating Expenses	(146)	16.3%	(144)	18.9%	1.4%
營業利益	Operating Income	55	6.1%	10	1.3%	450.0%
營業外收支	Non-operating Income, Net	5	0.6%	18	2.4%	-72.2%
稅前淨利	Income Before Tax	60	6.7%	28	3.7%	114.3%
本期淨利	Net Income	53	5.9%	23	3.0%	130.4%
每股盈餘	EPS	0.45		0.20		

集團營收 Consolidated Revenue

2021 - 2024 Q3

NTD Million



產品類別(Product Lines)

- Communication Cable:
Wireless communication cables, surveillance monitoring cables, RF antenna cables
- Computer Accessory & Peripherals:
Cables for various peripheral products
- Industrial Applications:
High-temperature resistant cables, Cables for industrial automation robots
- Medical Cable:
Cables for ultrasound transducer, endoscopes, electrosurgical
- Consumer Products:
Cables for gaming consoles, cables for various consumer devices
- Others:
High-speed cables, automotive cables, drone cables

2025 Outlook:

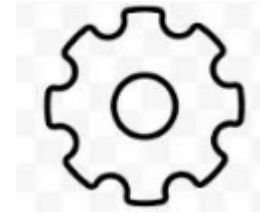
Focus Areas:

- Seizing Market Trends, Continuously Expanding Global High-Quality Customers and Revenue Growth
- Enhancing Efficiency and Quality, Increasing Product Gross Margins, and Expanding Automated Production Lines
- Adapting to Geopolitical and Economic Developments, Accelerating the Transfer and Expansion of Production Capacity at the Malaysian Plant
- Completion of Dongguan Plant Medical Lines, with the Operation of a 100,000-Class Cleanroom
- Establishment of High-Speed Cable Production Lines at the Kunshan Plant

2025 Outlook:

- Actively Developing and Upgrading Products in Related Fields:
 - ◆ High Speed & Cloud Computing: Applications for server data centers and high-speed transmission in the cloud.
 - ◆ Medical Device: Applications for medical equipment and instruments.
 - ◆ Automotive and Drone Applications: New energy vehicles and unmanned aerial vehicle applications.

Product Domains:



Medical	Automotive & Drones	Communications	Industrial Applications	Consumer
Medical & Beauty	Automotive	Voice communications	Industrial control	Smart phone
Health care	Drones	Data communications	Data capture	Wearable device
		Aerospace	Data process center	Entertainment

