

Golden Bridge Electech Inc.

2025 Investor Conference

December 19, 2025

Agenda

Financial Results

Business Outlook

Q & A

2025 Q3 合併資產負債表摘錄

2025 Q3 Blance Sheet Highlight (Consolidated)

Unit : NTD Million

項目	Item	2025 Q3		2024		QoQ
		Amount	%	Amount	%	
現金及約當現金	Cash and Cash Equivalents	320	14.1%	401	19.4%	-20.2%
應收票據及應收帳款(淨額)	Notes & Accounts Receivable, Net	354	15.6%	315	15.2%	12.4%
存貨	Inventory	294	13.0%	292	14.1%	0.7%
資產總計	Total Assets	2,264	100.0%	2,067	100.0%	9.5%
短期負債	Short Term Debt(a)	463	20.5%	528	25.5%	-12.3%
長期負債	Long Term Debt	0	0.0%	9	0.4%	-100.0%
負債總計	Total Liabilities	805	35.6%	830	40.2%	-3.0%
股東權益總計	Total Equity	1,459	64.4%	1,237	59.8%	17.9%
應收款項週轉率 (次)	A/R turnover ratio (times)	4.02		4.38		
平均收現日數	A/R turnover days	90.80		83.33		
存貨週轉率 (次)	Inventory turnover (times)	3.53		3.68		

2025 Q3 合併綜合損益表 -QoQ

2025 Q3 Statement Comprehensive Income (Consolidated) - QoQ

Unit : NTD Million

項目	Item	2025 Q3		2024 Q3		QoQ
		Amount	%	Amount	%	
營業收入	Net Sales	361	100.0%	323	100.0%	11.8%
營業成本	Cost of Goods Sold	(265)	73.4%	(255)	78.9%	3.9%
營業毛利	Gross Profit	96	26.6%	68	21.1%	41.2%
營業費用	Operating Expenses	(52)	14.4%	(42)	13.0%	23.8%
營業利益	Operating Income	44	12.2%	26	8.0%	69.2%
營業外收支	Non-operating Income, Net	(2)	-0.6%	(19)	-5.9%	-89.5%
稅前淨利	Income Before Tax	42	11.6%	7	2.2%	500.0%
本期淨利	Net Income	28	7.8%	9	2.8%	211.1%
每股盈餘	EPS	0.24		0.07		

2025 Q1 - Q3 合併綜合損益表 -YoY

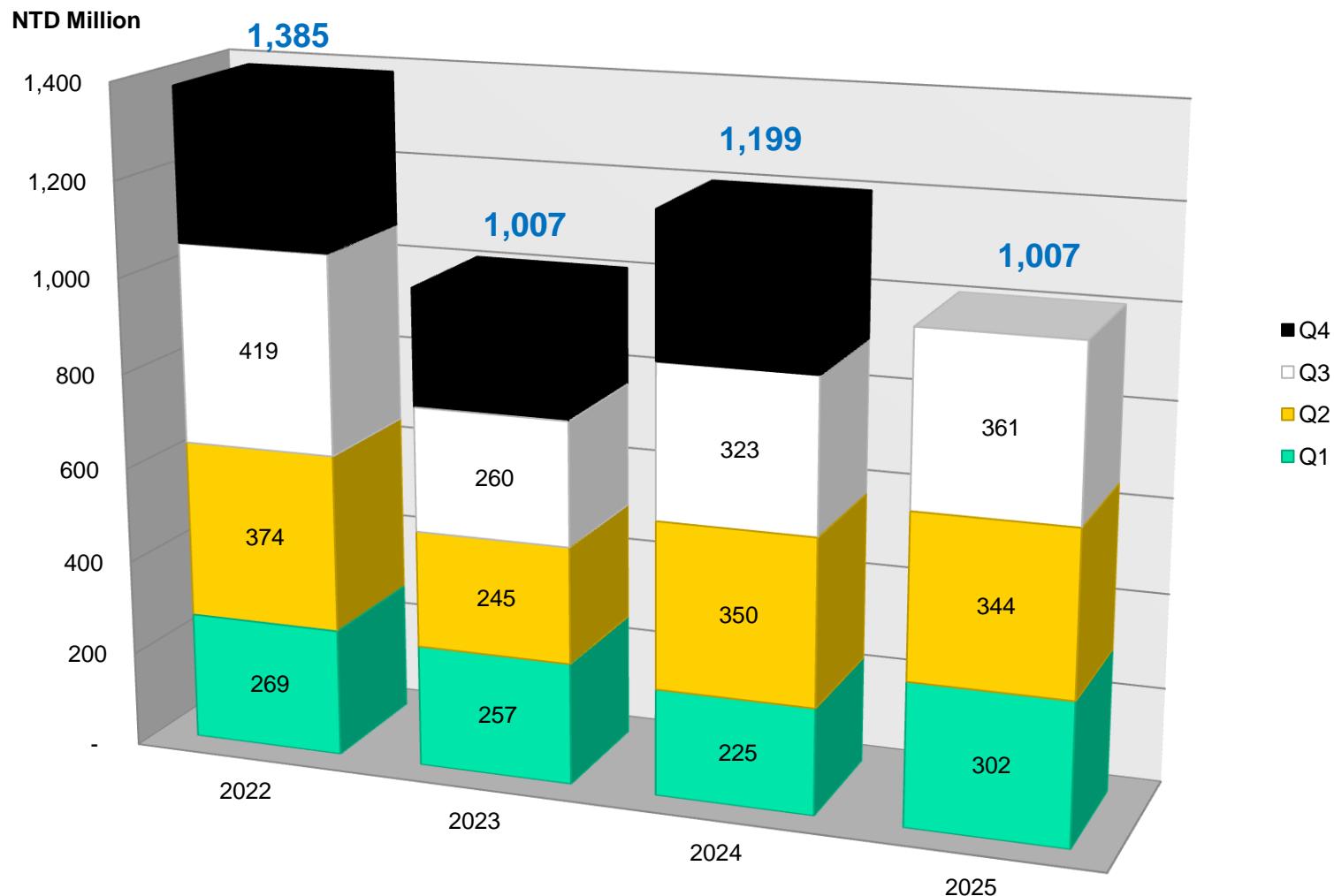
2025 Q1 - Q3 Statement Comprehensive Income (Consolidated) - YoY

Unit : NTD Million

項目	Item	2025 Q1-Q3		2024 Q1-Q3		YoY
		Amount	%	Amount	%	
營業收入	Net Sales	1,007	100.0%	897	100.0%	12.3%
營業成本	Cost of Goods Sold	(775)	77.0%	(696)	77.6%	11.4%
營業毛利	Gross Profit	232	23.0%	201	22.4%	15.4%
營業費用	Operating Expenses	(146)	14.5%	(146)	16.3%	0.0%
營業利益	Operating Income	86	8.5%	55	6.1%	56.4%
營業外收支	Non-operating Income, Net	(23)	-2.3%	5	0.6%	-560.0%
稅前淨利	Income Before Tax	63	6.3%	60	6.7%	5.0%
本期淨利	Net Income	41	4.1%	53	5.9%	-22.6%
每股盈餘	EPS	0.35		0.45		

集團營收 Consolidated Revenue

2022 - 2025 Q3



Production Lines

Medical

Communication

Industry

Automotive

Consumer

- Medical Equipment
- Medical Devices
- Health Monitoring
- Disposable Consumables

- Security Systems
- Data Transmission
- Voice Communication
- HS Transmission

- Industrial Control
- Data Acquisition
- Data Center
- IIoT

- ADAS Signal Detection
- AVM System Cable
- OBD Diagnostic Cable
- Battery Pack Auxiliary Cable
- CAN Bus Communication Cable

- Eco Material Applications
- Smart Wearable Devices
- Entertainment & Audio-Visual Applications
- Smart Phone



2026 Outlook

- Although geopolitical tensions and inflation still create uncertainty in some markets, regionalized supply chains will bring a new wave of order transfer effects, which will support the company's capacity deployment in Southeast Asia .
- The company will focus on two main pillars: "high value-added products" and "long-term partnership customers." .
- Focus Areas:
 - ◆ Accelerate AI transformation to enhance operational efficiency and reduce reliance on manpower.
 - ◆ Closely track market trends, continuously expand high-quality global customer base, and drive revenue growth.
 - ◆ Improve efficiency and product quality, increase gross margins, and expand automated production lines.
 - ◆ Reduce the proportion of low-end standard cables, shifting focus toward mid-to-high-end customized applications.

2026 Outlook

- ◆ Provide customers with low-volume, high-variety, and highly customized rapid prototyping capabilities.
- ◆ Strengthen co-development of new products with existing customers to secure follow-on orders.
- ◆ Fully implement the corporate responsibility and environmental protection policies outlined in the 2025 Sustainability Report.

Q&A